#### **INVITATION TO BID**

#### **PROPOSAL**

# BID NO. 14-0063-5

# NEW 5 TON LIEBERT MINI MATE SPLIT SYSTEM FOR CHATHAM COUNTY

#### PRE-BID CONFERENCE: N/A

**BID OPENING: 2:00 PM, JUNE 12, 2014** 

#### THE COMMISSIONERS OF CHATHAM COUNTY, GEORGIA

#### ALBERT J SCOTT, CHAIRMAN

COMMISSIONER HELEN L. STONE COMMISSIONER YUSUF K. SHABAZZ

COMMISSIONER JAMES J. HOLMES COMMISSIONER LORI L. BRADY

COMMISSIONER TONY CENTER COMMISSIONER DEAN KICKLIGHTER

COMMISSIONER PATRICK K. FARRELL COMMISSIONER PRISCILLA D. THOMAS

R. JONATHAN HART, COUNTY ATTORNEY

CHATHAM COUNTY, GEORGIA

#### CHATHAM COUNTY, GEORGIA DOCUMENT CHECK LIST

The following documents, when marked, are contained in and made a part of this Bid Package or are required to be submitted with the bid. It is the responsibility of the bidder to read, complete and sign, where indicated, and return these documents with his/her bid. FAILURE TO DO SO MAY BE CAUSE FOR DISQUALIFYING THE BID.

X GENERAL INFORMATION AND INSTRUCTIONS TO BID

In the award of "Competitive Sealed Bids", minority/female participation may be one of several evaluation criteria used in the award process.

# CHATHAM COUNTY, GEORGIA OFFICE OF THE PURCHASING AGENT SAVANNAH, GEORGIA 31406 (912) 790-1619

Date: May 30, 2014 BID NO. 14-0063-5

#### GENERAL INFORMATION FOR INVITATION FOR BID/PROPOSAL

This is an invitation to submit a bid or proposal to provide Chatham County with construction, goods and/or services as indicated herein. Sealed bids or proposals will be received at the Office of the Purchasing Agent, 1117 EISENHOWER DRIVE, SUITE C, Savannah, Georgia, up to 2:00 P.M., JUNE 12, 2014 at which time they will be opened and publicly read. The Purchasing Agent reserves the right to reject any and all bids and to waive formalities.

Instructions for preparation and submission of a bid or proposal are contained in this solicitation package. Please note that specific forms for submission of a bid/proposal are required. Bids must be typed or printed in ink. If you do not submit a bid/proposal, return the signed bid invitation sheet and state the reason; otherwise, your name may be removed from our bidders list.

A *PREBID CONFERENCE* has been scheduled to be conducted in the <u>Office of Purchasing and Contracting</u>, located at <u>1117 Eisenhower Drive</u>, <u>Suite C</u>, Savannah, Georgia, 31406, <u>N/A</u> to discuss the Specifications or Scope of Services and resolve any questions and/or misunderstanding that may arise. You are encouraged to attend.

Any changes to the conditions and specifications must be in the form of a written addendum to be valid; therefore, the Purchasing Agent will issue a written addendum to document each approved change. Generally when addenda are required, the bid opening date will be changed.

Chatham County has an equal opportunity purchasing policy. Chatham County seeks to ensure that all segments of the business community have access to supplying the goods and services needed by County programs. The County affirmatively works to encourage utilization of disadvantaged and minority business enterprises in our procurement activities. The County provides equal opportunity for all businesses and does not discriminate against any persons or businesses regardless of race, color, religion, age, sex, national origin or handicap. The terms "disadvantaged business," "minority business enterprise," and "minority person" are more specifically defined and explained in the <a href="Chatham County Purchasing Ordinance">Chatham County Purchasing Ordinance</a> and <a href="Procedures Manual">Procedures Manual</a>, Article VII - Disadvantaged Business Enterprises Program.

## SECTION I INSTRUCTIONS TO BIDDERS/PROPOSERS

- **PURPOSE:** The purpose of this document is to provide general and specific information for use in submitting a bid or proposal to supply Chatham County with equipment, supplies, and/or services as described herein. All bids/proposals are governed by the <u>Code of Chatham County</u>, Chapter 4, Article IV, and the laws of the State of Georgia.
- **HOW TO PREPARE BID PROPOSALS:** All bid proposals shall be:
  - A. Prepared on the forms enclosed herewith, unless otherwise prescribed, and all documents must be completed and submitted or your proposal may be declared non-responsive and rejected.

B. Typewritten or completed with pen and black or blue ink, signed by the business owner or authorized representative, with all erasures or corrections initialed and dated by the official signing the proposal. ALL SIGNATURE SPACES MUST BE SIGNED.

Bidders are encouraged to review carefully all provisions and attachments of this document prior to submission. Each bid constitutes an offer and may not be withdrawn except as provided herein.

## **HOW TO SUBMIT BID PROPOSALS:** All bid proposals shall be:

- A. Submitted in sealed opaque envelopes (1 original and 1 copy), plainly marked with the bid number and title, date and time of bid opening, and company name.
- B. Mailed or delivered as follows in sufficient time to ensure receipt by the Purchasing Agent on or before the time and date specified above.
  - a. Purchasing and Contracting, Purchasing Agent, 1117 Eisenhower Drive, Suite C, Savannah, Georgia 31406.

# BIDS NOT RECEIVED BY THE TIME AND DATE SPECIFIED WILL NOT BE OPENED OR CONSIDERED.

- **1.4 HOW TO SUBMIT AN OBJECTION:** Objections from bidders to this invitation to bid and/or these specifications should be brought to the attention of the County Purchasing Agent in the following manner:
  - A. When a pre-bid conference is scheduled, bidders shall either present their oral objections at that time or submit their written objections at least two (2) days prior to the scheduled pre-bid conference.
  - B. When a pre-bid conference is not scheduled, the bidder shall submit any objections he may have in writing not less than five (5) days prior to the opening of the bid.
  - C. The objections contemplated may pertain to form and/or substance of the invitation to bid documents. Failure to object in accordance with the above procedure will constitute a waiver on the part of the business to protest this invitation to bid.
- **1.5 FAILURE TO BID:** If a bid is not submitted, the business should return this invitation to bid document, stating reason therefore, and indicate whether the business should be retained or removed from the County's bidders list.
- **ERRORS IN BIDS:** Bidders or their authorized representatives are expected to fully inform themselves as to the conditions, requirements, and specifications before submitting bids. Failure to do so will be at the bidder's own risk. In case of error in extension of prices in the bid, the unit price will govern.
- 1.7 STANDARDS FOR ACCEPTANCE OF BID FOR CONTRACT AWARD: The County reserves the right to reject any or all bids and to waive any irregularities or technicalities in bids received whenever such rejection or waiver is in the best interest of the County. The County reserves the right to reject the bid of a bidder who has previously failed to perform properly or complete on time contracts of a similar nature, or a bid from a bidder whom investigation shows is not in a position to perform the contract.

- **BID TABULATION:** Tabulations for all bids will be posted for thirty (30) days preceding the bid opening in the Office of Purchasing and Contracting, 1117 Eisenhower Drive Suite C, Savannah, Georgia 31406 or can be reviewed on the Purchasing web site 24/48 hours after opening at <a href="http://purchasing.chathamcounty.org">http://purchasing.chathamcounty.org</a>
- **BIDDER:** Whenever the term "bidder" is used it shall encompass the "person," "business," "contractor," "supplier," "vendor," or other party submitting a bid or proposal to Chatham County in such capacity before a contract has been entered into between such party and the County.
- 1.10 <u>COMPLIANCE WITH LAWS:</u> The bidder and/or contractor shall obtain and maintain all licenses, permits, liability insurance, workman's compensation insurance and comply with any and all other standards or regulations required by federal, state or County stature, ordinances and rules during the performance of any contract between the contractor and the County. Any such requirement specifically set forth in any contract document between the contractor and the County shall be supplementary to this section and not in substitution thereof.
- CONTRACTOR: Contractor or subcontractor means any person or business having a contract with Chatham County. The Contractor/Vendor of goods, material, equipment or services certifies that they will follow equal employment opportunity practices in connection with the awarded contract as more fully specified in the contract documents. Any subcontracting must be specified in the bid/proposal. All subcontractors must be approved by the County!
- 1.12 LOCAL PREFERENCE: On 27 March, 1998, the Chatham County Board of Commissioners adopted a "Local Vendor" Preference Ordinance that gives the lowest Chatham County vendor submitting a responsible bid/quote the opportunity to match the lowest price offered by an out-of-County vendor. If the County vendor confirms in writing to match within 24 hours, the award will be made to the Chatham County vendor. The lowest Chatham County responsive bidder will be afforded the "right to first refusal". "Local Vendor" is defined as a business or supplier which operates and maintains a regular place of business within the geographical boundaries of Chatham County, or one of the local Municipalities of the County AND all real and personal property taxes are paid prior to award of a contract or purchase.
- 1.13 MINORITY/WOMEN OWNED BUSINESS DEVELOPMENT PROGRAM: Chatham County Board of Commissioners adopted a policy establishing goals oriented to increase participation of minority and women owned businesses, through MBE/WBE certification and development. In order to accurately document participation, businesses submitting bids, quotes or proposals are encouraged to report ownership status. A minority or woman business is defined as a business with 51% or greater minority or woman ownership or general management.

A bidder or vendor that is certified by any agency of the Federal Government or State of Georgia may submit a copy of their certification with their bid as proof of qualifications.

Bidders that intend to engage in joint ventures or utilize sub-consultants must submit to the County Contract Administrator, a report on Minority/Woman Business Enterprise participation. If available and utilized, the goals for this Contract is 127% Minority or 7% Woman participation. For additional information concerning Chatham County's M/WBE Coordinator please call 912-652-7860.

#### SECTION II GENERAL TERMS, CONDITIONS AND EXCEPTIONS

- **2.1 CONTRACT COMMITMENT:** This Bid/RFP does not commit Chatham County to award a contract, to issue a purchase order, or to pay any costs incurred in the preparation of a bid/proposal in response to this request.
- 2.2 GEORGIA OPEN RECORDS ACT: The responses will become part of the County's official files without any obligation on the County's part. Ownership of all data, materials and documentation prepared for and submitted to Chatham County in response to a solicitation, regardless of type, shall belong exclusively to Chatham County and will be considered a record prepared and maintained or received in the course of operations of a public office or agency and subject to public inspection in accordance with the Georgia Open Records Act, Official Code of Georgia Annotated, Section 50-18-70, et. Seq., unless otherwise provided by law.

Responses to RFPs shall be held confidential from all parties other than the County until after the contract is awarded by the Board of Commissioners.

The vendor and their bid price in response to Bids will be read aloud at public bid openings. After Board approval, all solicitations shall be available for public viewing.

Chatham County shall not be held accountable if material from responses is obtained without the written consent of the vendor by parties other than the County, at any time during the solicitation evaluation process.

- 2.3 GEORGIA TRADE SECRET ACT OF 1990: In the event a Bidder/Proposer submits trade secret information to the County, the information must be clearly labeled as a "Trade Secret". The County will maintain the confidentiality of such trade secrets to the extent provided by law.
- **CONTRACTOR RECORDS:** The Georgia Open Records Act is applicable to the records of all contractors and subcontractors under contract with the County. This applies to those specific contracts currently in effect and those which have been completed or closed for up to three (3) years following completion. Again, this is contract specific to the County contracts only.
- 2.5 INTERPRETING SPECIFICATIONS: The specifications or scope of services contained herein are intended to be descriptive rather than restrictive. The County is soliciting a bid/proposal to provide a complete product or service package which meets its overall requirements. Specific equipment and system references may be included in this IFB/RFP for guidance, but they are not intended to preclude bidders/proposers from recommending alternative solutions offering comparable or better performance or value to the County. Unless specifically stated otherwise with regard to a specific item of equipment, it should be assumed that the County requires all equipment proposed for this project to be supported by a manufacturer's warranty which is equal or better than the prevailing standard in the industry.

Any obvious error or omission in specifications shall not inure to the benefit of the bidder but shall put the bidder on notice to inquire of or identify the same from the County. Whenever herein mention is made of any article, material or workmanship to be in accordance with laws, ordinances, building codes, underwriter's codes, ASTM regulations or similar expressions, the requirements of these laws, ordinances, etc., shall be construed to be the minimum requirements.

Changes in the scope of services or specifications, terms and conditions of this IFB/RFP will be made in writing by the County prior to the bid/proposal due sate. Results of informal meetings or discussions between a potential bidder/proposer and a County official or employee may not be used as a basis for deviations from the requirements contained in this solicitation.

- **MULTIPLE BIDS:** No vendor will be allowed to submit more than one bid. Any alternate proposals must be brought to the Purchasing Agent's attention during the Pre-bid Conference or submitted in writing at least five (5) days preceding the bid opening date.
- 2.7 <u>BID FOR ALL OR PART:</u> Unless otherwise specified by Chatham County or the bidder, CHATHAM COUNTY RESERVES THE RIGHT TO MAKE AWARD ON ALL ITEMS, OR ON ANY OF THE ITEMS WHICH WILL BE IN THE BEST INTEREST OF CHATHAM COUNTY. Bidder may restrict his bid to consideration in the aggregate by so stating, but must name a unit price on each item bid upon.
- **2.8 BID ACCEPTANCE PERIOD:** Bidder warrants that bid prices, terms and conditions quoted in his bid will be firm for acceptance for a period of sixty (60) days from bid opening date, unless otherwise stated in the bid.
- **2.9 COMPLETENESS:** All information required by Invitation for Bids/Proposals must be completed and submitted to constitute a proper bid or proposal.
- **QUALITY:** All materials, or supplies used for the construction necessary to comply with this proposal shall be of the best quality, and of the highest standard of workmanship.
  - Workmanship employed in any construction, repair, or installation required by this proposal shall be of the highest quality and meet recognized standards within the respective trades, crafts and of the skills employed.
- **QUARANTEE:** Unless otherwise specified by the County, the bidder shall unconditionally guarantee the materials and workmanship on all material and/or services. If, within the guarantee period any defects occur which are due to faulty material and or services, the contractor at his expense, shall repair or adjust the condition, or replace the material and/or services to the complete satisfaction of the County. These repairs, replacement or adjustments shall be made only at such time as will be designed by the County as being least detrimental to the operation of County business.
- **LIABILITY PROVISIONS:** Where bidders are required to enter or go onto Chatham County property to take measurements or gather other information in order to prepare the bid or proposal as requested by the County, the bidder shall be liable for any injury, damage or loss occasioned by negligence of the bidder, his agent, or any person the bidder has designated to prepare the bid and shall indemnify and hold harmless Chatham County from any liability arising therefrom. The contract document specifies the liability provisions required of the successful bidder in order to be awarded a contract with Chatham County.
- 2.13 <u>DEBARRED FIRMS, INDICTMENTS AND PENDING LITIGATION</u>: Any potential proposer/firm listed on the Federal or State of Georgia Excluded Parties Listing (Barred for doing business) will not be considered for contract award. Proposers shall <u>disclose</u> any record of pending lawsuits, criminal violations and/or convictions, etc., and shall not have conflicts of interest. Any proposer/firm previously defaulting or terminating a contract with the County will not be considered. A Statement of Disclosure must be provided with response.

- 2.14 <u>DEBARRED OR SUSPENDED SUBCONTRACTORS:</u> CONTRACTOR shall not subcontract, and shall ensure that no subcontractors are awarded at any tier, to any individual, firm, partnership, joint venture, or any other entity regardless of the form of business organization, that is on the Federal excluded Parties List System, (EPLS) at <a href="http://www.eps.gov">http://www.eps.gov</a> of the State of Georgia DOAS, State Purchasing Exclusion listing, or other local government entity. This includes pending litigation or claims with the County or other government entities. Contractor shall immediately notify the County in the event any subcontract is added to a Federal, State or other Government Entity listing after award of the subcontract. (See Bidder's Certification Form included in this package.
- 2.15 <u>CANCELLATION OF CONTRACT:</u> The contract may be canceled or suspended by Chatham County in whole or in part by written notice of default to the Contractor upon non-performance or violation of contract terms. An award may be made to the next low bidder, for articles and/or services specified or they may be purchased on the open market and the defaulting Contractor (or his surety) shall be liable to Chatham County for costs to the County in excess of the defaulted contract prices. See the contract documents for complete requirements.
- 2.16 OWNER' RIGHT TO NEGOTIATE WITH THE LOWEST BIDDER: In the event all responsive and responsible bids are in excess of the budget, the Owner, in its sole and absolute discretions and in addition to the rights set forth above, reserves the right either to (i( supplement the budget with additional funds to permit award to the lowest responsive and responsible bid, or (ii) to negotiate with the lowest responsive and responsible bidder (after taking all deductive alternates) only for the purpose of making changes to the Project that will result in a cost to the Owner that is within the budget, as it may be amended.
- **2.17 PATENT INDEMNITY:** Except as otherwise provided, the successful bidder agrees to indemnify Chatham County and its officers, agents and employees against liability, including costs and expenses for infringement upon any letters patent of the United States arising out of the performance of this Contract or out of the use or disposal for the account of the County of supplies furnished or construction work performed hereunder.
- **2.18 CERTIFICATION OF INDEPENDENT PRICE DETERMINATION:** By submission of this bid, the bidder certifies, and in the case of a joint bid each party thereto certifies as to its own organization, that in connection with this procurement:
  - 1. The prices in this bid have been arrived at independently, without consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor;
  - 2. Unless otherwise required by law, the prices which have been quoted in this bid have not been knowingly disclosed by the bidder and will not knowingly be disclosed by the bidder prior to opening, directly or indirectly to any other bidder or to any competitor; and;
  - 3. No attempt has been made or will be made by the bidder to induce any other person or firm to submit or not be submit a bid for the purpose or restricting competition.
- **2.19 AWARD OF CONTRACT:** The contract, if awarded, will be awarded to that responsible bidder whose bid/proposal will be most advantageous to Chatham County, price and other factors considered. The Board of

Commissioners will make the determination as to which bid or proposal best serves the interest of Chatham County. Appeal of an award can only be made after the Board of Commissioners make the award!

- **PROCUREMENT PROTESTS:** Objections and protests to any portion of the procurement process or actions of the County staff may be filed with the Purchasing Agent for review and resolution. The <u>Chatham County Purchasing Procedures Manual</u>, Article IX Appeals and Remedies shall govern the review and resolution of all protests.
- QUALIFICATION OF BUSINESS (RESPONSIBLE BIDDER OR PROPOSER): Defined as a person or firm who has the capability in all respects to perform fully the contract requirements, and the tenacity, perseverance, experience, integrity, reliability, capacity, facilities, equipment and credit which will ensure good faithful performance. (Responsive Bidder or Proposer): Defined as a person or firm who has submitted a bid or proposal which conforms in all material respects to the requirements set forth in the invitation for bids or request for proposal, such as submission by the date of the bid acceptance is stated and can meet all requirements for licensing, insurance, and service contained within this Invitation for Bid or Proposal.

Chatham County has the right to require any or all bidders to submit documentation of the ability to perform, provide, or carry out the service or provide the product requested.

Chatham County has the right to disqualify the bid or proposal of any bidder or proposer as being non-responsive or non-responsible whenever such bidder/proposer cannot document the ability to deliver the requested product.

- **2.22** COUNTY TAX CERTIFICATE REQUIREMENT: Contractor must supply a copy of their Tax Certificate as proof of payment of the occupational tax where their office is located. Please contact the Chatham County Department of Building and Regulatory Services at (912) 201-4300 for additional information.
- **2.23 DELINQUENT REAL AND PERSONAL PROPERTY TAXES:** No contract shall be awarded unless all real and personal property taxes have been paid by the successful contractor and/or subcontractors as adopted by the Board of Commissioners on April 8, 1994.
- 2.24 <u>INSURANCE PROVISIONS:</u> The selected CONTRACTOR shall be required to procure and maintain for the duration of the contract insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the Contractor, his agents, representatives, employees or subcontractors. The cost of such insurance shall be included in the Bid. Contract work will not proceed without a current Insurance Certificate being in the possession of Chatham County.
  - 2.24.1 General Information that shall appear on a Certificate of Insurance:
    - I. Name of the Producer (Contractor's insurance Broker/Agent).
    - II. Companies affording coverage (there may be several).
    - III. Name and Address of the Insured (this should be the Company or Parent of the firm Chatham County is contracting with).
    - IV. A Summary of all current insurance for the insured (includes effective dates of coverage).
    - V. A brief description of the operations to be performed, the specific job to be performed, or contract number.
    - VI. Certificate Holder (This is to always include Chatham County).
  - 2.24.2 Minimum Limits of Insurance to be maintained for the duration of the contract:
    - A. Commercial General Liability: Provides protection against bodily injury and property damage

claims arising from operations of a Contractor or Tenant. This policy cl coverage includes: premises and operations, use of independent contractors, products/completed operations, personal injury, contractual, broad form property damage, and underground, explosion and collapse hazards. Minimum limits: \$1,000,000 bodily injury and property damage per occurrence and annual aggregate.

- B. Worker's Compensation and Employer's Liability: Provides statutory protection against bodily injury, sickness or disease sustained by employees of the Contractor while performing within the scope of their duties. Employer's Liability coverage is usually included in Worker's Compensation policies, and insures common law claims of injured employees made in lieu of or in addition to a Worker's Compensation claim. Minimum limits: \$500,000 for each accident, disease policy limit, disease each employee and Statutory Worker's Compensation limit.
- C. **Business Automobile Liability:** Coverage insures against liability claims arising out of the Contractor's use of automobiles. Minimum limit: \$1,000,000 combined single limit per accident for bodily injury and property damage. Coverage should be written on an "Any Auto" basis.

#### 2.24.3 Special Requirements:

- A. Claims-Made Coverage: The limits of liability shall remain the same as the occurrence basis, however, the Retroactive date shall be prior to the coincident with the date of any contract, and the Certificate of Insurance shall state the coverage is claims-made. The Retroactive date shall also be specifically stated on the Certificate of Insurance.
- B. **Extended Reporting Periods**: The Contractor shall provide the County with a notice of the election to initiate any Supplemental Extended Reporting Period and the reason(s) for invoking this option.
- C. **Reporting Provisions:** Any failure to comply with reporting provisions of the policies shall not affect coverage provided in relation to this request.
- D. **Cancellation:** Each insurance policy that applies to this request shall be endorsed to state that it shall not be suspended, voided, or canceled, except after thirty (30) days prior to written notice by certified mail, return receipt requested, has been given to the County.
- E. **Proof of Insurance:** Chatham County shall be furnished with certificates of insurance and with original endorsements affecting coverage required by this request. The certificates and endorsements are to be signed by a person authorized by the insurer to bind coverage on its behalf. All certificates of insurance are to be submitted prior to, and approved by, the County before services are rendered. The Contractor must ensure Certificate of Insurance are updated for the entire term of the County.
- F. **Insurer Acceptability:** Insurance is to be placed with an insurer having an A.M. Best's rating of A and a five (5) year average financial rating of not less than V. If an insurer does not qualify for averaging on a five year basis, the current total Best's rating will be used to evaluate insurer acceptability.

- G. **Lapse in Coverage:** A lapse in coverage shall constitute grounds for contract termination by the Chatham County Board of Commissioners.
- H. Aggregate Liability Limits: Prior to commencement of services, the Contractor must provide a statement from all liability carriers indicating the currently available limits of liability for all policies requested herein.
- I. Deductibles and Self-Insured Retention: Any deductibles or self-insured retention must be declared to, and approved by, the County. At the option of the County, either: the insurer shall reduce or eliminate such deductibles or self-insured retention as related to the County, its officials, officers, employees, and volunteers; or the Contractor shall procure a bond guaranteeing payment of related suits, losses, claims, and related investigation, claim administration and defense expenses.
- 2.25 COMPLIANCE WITH SOLICITATION TERMS, CONDITIONS, AND EXCEPTIONS: This Invitation for Bid, and related responses of the selected Bidder/Proposer will by reference (within either a Contract or Purchase Order) become part of any formal agreement between the selected Bidder/Proposer and the County. The County and the selected Bidder/Proposer may negotiate a contract or contracts for submission to the Board of Commissioners for consideration and approval. In the event an agreement cannot be reached with the selected bidder/proposer, the County reserves the right to select an alternate bidder/proposer. The County reserves the right to negotiate with the Contractor the exact terms and conditions of the contract.
- 2.26 <u>CONE OF SILENCE:</u> Lobbying of Procurement Evaluation Committee members, County government employees, and elected officials regarding this product or service solicitation, Invitation to Bid (ITB) or Request for Proposal (RFP) or contract by any member or a proposer's staff, or those people employed by any legal entity affiliated with an organization that is responding to the solicitation is strictly prohibited. Negative campaigning through the mass media about the current service delivery is strictly prohibited. Such action may cause your proposal to be rejected.
- **SIGNED BID CONSIDERED OFFER:** The signed bid shall be considered an offer on the part of the bidder, which offer shall be deemed accepted upon approval by the Chatham County Board of Commissioners, Purchasing Agent or his designee. In case of a default on the part of the bidder after such acceptance, Chatham County may take such action as it deems appropriate, including legal action for damages or lack of required performance.
- **2.28 OWNER'S RIGHTS CONCERNING AWARD:** The Owner reserves the right, and sole and complete discretion to waive technicalities and informalities. The Owner further reserves the right, and sole and complete discretion to reject all bids and any bid that is not responsive or that is over the budget, as amended. In judging whether the bidder is responsible, the Owner will consider, but is not limited to consideration, of the following:
  - (a) Whether the bidder or principals are currently ineligible, debarred, suspended, or otherwise excluded from bidding or contracting by any state or federal agency, department, or authority;
  - (b) Whether the bidder or principals have been terminated for cause or are currently in default on a public works contract;
  - (c) Whether the bidder can demonstrate sufficient cash flow to undertake the project as evidence by a current ratio of 1.0 or higher;

- (d) Whether the bidder can demonstrate a commitment to safety with regard to Worker's Compensation by having an Experience Modification Rate (EMR) over the past three years not having exceed an average of 1.2; and
- (e) Whether the bidder's past work provided evidence of an ability to successfully complete public works projects with the established time, quality, or cost, or to comply with the bidder's contract obligations; and
- (f) Whether the bidders has made a Good Faith Effort to meet local participation goal for local economic impact for Disadvantage Business Enterprises and Small Business Enterprises.
- 2.29 SECURITY AND IMMIGRATION COMPLIANCE ACT: On July 1, 2008, the Georgia Security and Immigration compliance Ace (SB529, Section 2) became effective. All contractors and subcontractors with 100 or more employees entering into a contract or performing work must sign an affidavit that he/she has used the E-Verify System. E-Verify is a no-cost federal employment verification system to insure employment eligibility. Affidavits are enclosed in this solicitation. You may download M-274 Handbook for Employers at <a href="http://www.dol.state.ga.us/spotlight/employment/rules">http://www.dol.state.ga.us/spotlight/employment/rules</a>. You may go to <a href="http://www.uscis.gov">http://www.uscis.gov</a> to find the E-Verify information.
- **VENDOR PERFORMANCE EVALUATION:** On April 11, 2008, The Board of County Commissioners approved a change to the County Purchasing Ordinance requiring Vendor Performance Evaluation, as a minimum, annually, prior to the contract anniversary date.
- 2.31 NOTICE TO PROCEED: The successful bidder or proposer shall not commence work under this Invitation to Bid until a written contract is awarded and a Notice to Proceed is issued by the Purchasing Agent or his designee. If the successful bidder does commence any work or deliver items prior to receiving official notification, he does so at his own risk.

### SECTION III SPECIAL TERMS, CONDITIONS AND EXCEPTIONS

- 3.1 CONTRACT PERIOD: The contract period will be for a one time purchase and installation..
- **INDEPENDENT CONTRACTOR:** The successful contractor will provide services under this contract as an independent Contractor and not as an agent of Chatham County. Joint ventures and sub-consultant arrangements are not prohibited; however, successful contractor shall secure written permission for the County before subcontracting any part of this contract.
- **PRICE CHANGE:** Should it be found that due to unusual market conditions it is to the best interest of the County to accept a price with an escalation clause, the following shall apply:

The contract price shall be fixed for the first year. Cost data to support any proposed decrease must be submitted to the Purchasing Agent not less than twenty (20) days prior to the effective date of any such request price change. After the initial contract term (first year) the contractor shall pay to the County a minimum increase of two (2) percent; not to exceed a totaling any one year of five (5) percent. This range will be based on the paragraph 3.3 below:

No adjustment shall be made to compensate a contractor for inefficiency in operation, or for decreases in profits. Bids indicating "price in effect at time of shipment" will be considered invalid.

**CONTRACT COST ADJUSTMENTS:** Prices quoted shall be firm for the initial contract term. Thereafter, any extensions which may be approved by the County shall be subject to the following: Costs for any extension terms shall be subject to an adjustment only if increases or decreases occur in the industry.

Any requested adjustment shall be fully documented and submitted to the County at least sixty (60) days prior to the contract anniversary date. Any approved cost adjustments shall become effective on the beginning date of the approved contract extension.

The County may, after examination, refuse to accept the adjusted costs if they are not properly documented, or considered to be excessive, or if decreases are considered to be insufficient. In the event the County does not wish to accept the adjusted costs and the matter can not be resolved to the satisfaction of the County, the Contract will be considered canceled on the scheduled expiration date.

#### 3.5 CASH DISCOUNTS/LATE CHARGES:

- A. Late Charges-Bids/proposals containing provisions for late charges, whether designated as interest charges or otherwise, will not be considered for an award. Bidders/Offerors are instructed to remove strike through, or otherwise withdraw any such provision contained in Vendor printed forms. The Vendor must initial such changes prior to submitting an offer the Chatham County.
- **3.6 PAYMENT TO CONTRACTORS:** Instructions for invoicing the County for products delivered to the County are specified in the contract document.
  - A. Questions regarding payment may be directed to the Finance Department at (912) 652-7905 or the County's Project Manager as specified in the contract documents.
  - B. Contractors will be paid the agreed upon compensation upon satisfactory completion of the work as more fully described in the contract document.
  - C. <u>Upon completion of the work, the Contractor will provide the County with an affidavit certifying all</u> suppliers, persons or businesses employed by the Contractor for the work performed for the County have been paid in full. Affidavit will accompany each monthly invoice(s) submitted to the County for payment.
  - D. Chatham County is a tax exempt entity. Every contractor, vendor, business or person under contract with Chatham County is required by Georgia law to pay State sales or use taxes for products purchased in Georgia or transported into Georgia and sold to Chatham County by contract. Please consult the State of Georgia, Department of Revenue, Sales and Use Tax Unit in Atlanta (404) 656-4065 for additional information.
- 3.7 BONDS: (Check where applicable) \*\* N/A \*\*
  - A. Such bidder shall post a bid bond, certified check or money order made payable to the Chatham County Finance Department in the amount of 5% of the bid price.

- B. Contractor(s) shall post a payment/performance bond, certified check or money order made payable to the Chatham County Finance Department in the amount of 100% of the bid price if awarded the purchase. Such bond(s) are due prior to contract execution as a guarantee that goods meet specifications and will be delivered per contract. Such bonds will also guarantee quality performance of services and timely payment of invoices to any subcontractors.
- C. Whenever a bond is provided, it shall be executed by a surety authorized to do business in the State of Georgia and approved by Chatham County.

#### 3.9 <u>AUDITS AND INSPECTIONS:</u>

At any time during normal business hours and as often as the County may deem necessary, the Contractor and his subcontractors shall make available to the County and/or representatives of the Chatham County Department of Internal Audit for examination all of its records with respect to all matters covered by this Contract. It shall also permit the County and/or representatives of the Department of Internal Audit to audit, inspect, examine and make copies, excerpts or transcripts from such records of personnel, conditions of employment and other data relating to all matters covered by this Contract. All documents to be audited shall be available for inspection at all reasonable times in the main offices of the County or at the offices of the Contractor as requested by the County.

#### **3.10 WARRANTY REQUIREMENTS:** (Check where applicable):

- A. Provisions of item 2.11 apply.
- B. Warranty required.
- X 1. Standard warranty shall be offered with bid.
  - 2. Extended warranty shall be offered with bid. The cost of the extended warranty will be listed separately on the bid sheet.

#### 3.11 TERMS OF CONTRACT:

- **A.** Annual Contract One (1) year with the option to renew for four (4) additional one (1) year terms.
- X B. One time Purchase
  - C. Other **ONE TIME CONTRACT**

CONVERSATIONS OR CORRESPONDENCE REGARDING THIS SOLICITATION OR REPORT BETWEEN PROSPECTIVE OFFERORS AND PERSONS OUTSIDE THE CHATHAM COUNTY PURCHASING OFFICE WILL NOT BE CONSIDERED OFFICIAL OR BINDING UNLESS OTHERWISE SPECIFICALLY AUTHORIZED WITHIN THIS DOCUMENT.

The undersigned bidder or proposer certifies that he/she has carefully read the preceding list of instructions to bidders and all other data applicable hereto and made a part of this invitation; and, further certifies that the prices shown in his/her bid/proposal are in accordance with all documents contained in this Invitation for Bids/ Proposals package, and that any exception taken thereto may disqualify his/her bid/proposal.

This is to certify that I, the undersigned bidder, have read the instructions to bidder and agree to be bound by the provisions of the same.

This_	day of	20	
BY:_			
	SIGNATURE		
	TITLE		
	COMPANY		

### CHATHAM COUNTY, GEORGIA SECTION IV SCOPE OF WORK

#### **SPECIFICATIONS FOR:**

BID NO. 14-0063-5

#### **NEW 5 TON LIEBERT MINI MATE SPLIT SYSTEM**

#### **GENERAL INFORMATION**

This proposal is to establish specifications and solicit bids from qualified contractors to furnish all labor, materials, tools, equipment and incidentals to replace the HVAC unit in the Police Annex's IT room.

**Note:** All work shall be performed as described in the specifications.

#### **4.1 SPECIFICATIONS:**

Contractor will be required to replace the unit with the exact type of system:

- (1) 5 Ton Liebert Mini Mate 2 Precision Cooling System Model# MMD60E7CHELB
- (1) Condensing Unit Liebert Model PFH067A-YL7
- High head pressure switch
- R-407C refrigerant unit charge
- Hot gas Bypass

#### 4.2 FACTORY INSTALLED OPTIONS:

- Electric Reheat
- Canister Humidifier with a capacity of 2.5 lbs/hr
- Smoke Sensor
- Non-locking disconnect switch

#### 4.3 GENERAL REQUIREMENTS

- 1. Contractor must provide all materials, supplies, and equipment necessary to complete the installation set in the specifications.
- 2. Permits, Licenses, and Certifications: As requested by owner, submit copies of permits, certifications, inspection reports, notices with standards and regulations bearing on performance of work.

3. Contractor's Warranty: In accordance with the application provisions and terms set forth in the solicitation, all materials and workmanship incorporated into this project against any and all defects due to faulty materials and workmanship or negligence for a period of 12 months, or such longer periods as set forth in the Contract, from the effective date of Substantial Completion.

4. Manufactory's Warranty: (5) five year warranty on compressor.

**Note**: Contractor must install same type of Liebert Unit and components.

- 5. All work must be performed by certified HVAC, Electrical and TPO technicians.
- 6. All work must be performed during normal working hours.
- 7. County must be notified of completion of work.
- 8. County representative will meet with Liebert representative for further operations upon job completion.
- 9. Damaged equipment will not be accepted.

#### 4.4 SAFETY PLAN

1. The contractor will provide temporary barricades or signage to prevent injury to people. Clean and return construction area to original condition.

# 4.5 Scope of Work

- 1. Remove 5 ton Liebert unit. Existing Liebert unit is to be recycled back to Chatham County.
- 2. Install new Liebert 5 ton mini mate unit and components.

Model: MMD60E7CHELB Model: PFH067A-YL7

- 3. Installer must be TPO Certified (thermoplastic polyolefin) for any roof repairs.
- 4. Rain Date: During incumbent weather the new unit will not be installed.
- 5. Chatham County will provide temporary A/C during installation.

# CHATHAM COUNTY, GEORGIA

# **BID SHEET**

BID NO. <u>14-0063-5</u>

## NEW 5 TON LIEBERT MINI MATE SPLIT SYSTEM

Bid Price to include all aspects of the work.

TOTAL BID PRICE	\$
NOTE: (ROUND ALL AMOUNTS	S TO THE NEAREST DOLLAR)
RECEIPT IS HEREBY ACKNOWLEDG	GED OF ADDENDA NUMBER(S)
NAME/TITLE	
COMPANY NAME	
ADDRESS	
CITY/STATE/ZIP	
PHONE NUMBER	
FAX NUMBER	

# REFERENCES

COMPANY NAME:			
ADDRESS:			
CITY:	STATE:	<u>ZIP</u> :	
COMPANY NAME:			
ADDRESS:			
CITY:	STATE:	ZIP:	
COMPANY NAME:			
ADDRESS:			
CITY:			
COMPANY NAME:			
ADDRESS:			
CITY:	STATE:	<u>ZIP</u> :	
COMPANY NAME:			
ADDRESS:			
CITY:	STATE:	ZIP:	
COMPANY NAME:			
ADDRESS:			
CITY:	STATE:	ZIP:	

#### DRUG FREE WORKPLACE CERTIFICATION

The undersigned certifies that the provisions of Code Sections 50-24-1 through 50-24-6 of the Official Code to Georgia Annotated, related to the Drug Free Workplace have been complied with in full.

B.	A drug-free workplace will be provided for the employees during the performance of the contract; and;		
C.	Each sub-contractor under the direction of the Contractor shall secure the follow written certification:		
		certifies to Chatham County that a	
drug-	ug-free		
work	orkplace will be provided for the employees during the p	performance of this contract known as	
	ew 5 Ton Liebert Mini Mate Split System for Chatham C bsection	County, Pursuant to paragraph (7), of	
(B) o in the	3) of Code Section 50-24-3. Also, the undersigned further the	er certifies that he/she will not engage	
	nlawful manufacture, sale, distribution, dispensation, pos bstance or	session, or use of a controlled	
marij	arijuana during the performance of the contract.		
CON	ONTRACTOR:	DATE:	
NOT	OTARY:	DATE:	

# ATTACHMENT B

# PROMISE OF NON-DISCRIMINATION STATEMENT

Know	All Men By The	ese Presents, that I (We),	,,		,
of Bid	der		Name	Title	Name
Chath	am County proje	ny") in consideration of the ect procurement (NEW 5 TOUNTY), hereby consent, con	ON LIEBERT	MINI MATE S	
1. resulti	discriminated a	Il be excluded from particle against on the basis of race, bid submitted to Chatham	color, nationa	al origin or gende	er in connection
2. busine those	ess persons	shall be the policy of this seeking to contract or othe aed and controlled by racial	erwise interest	ed with the Com	
3. and w with tl	made aware o	herewith, I (We) acknowle of, understands and agrees companies with the maxim ny on this contract;	to take affirm	ative action to pr	rovide minority
4.	-	ses of non-discrimination as duration of this contract wit			ll be continuing
5. hereb	y deemed	ises of non-discrimination at to be made a part of and in may be awarded;			
6.	discrimination entitling	e of this Company to satisfa as made and set forth above the County to declare the coincluding but not limited to	e may constite contract in def	ute a material bre fault and to exerc	each of contract
	Signature		Date	······································	

# ATTACHMENT C

# DISCLOSURE OF RESPONSIBILITY STATEMENT

Failure to complete and return this information will result in your bid/offer/proposal being disqualified from further competition as non-responsive.

List any convictions of any person, subsidiary, or affiliate of the company, arising out of obtaining, or attempting to obtain a public or private contract or subcontract, or in the performance of such contract or subcontract.
List any indictments or convictions of any person, subsidiary, or affiliate of this company for offenses such as embezzlement, theft, fraudulent schemes, etc. or any other offenses indicating a lack of business integrity or business honesty which affects the responsibility of the contractor.
List any convictions or civil judgments under states or federal antitrust statutes.
List any violations of contract provisions such as knowingly (without good cause) to perform or unsatisfactory performance, in accordance with the specifications of a contract.
List any prior suspensions or debarments by any governmental agency.
List any contracts not completed on time.
List any penalties imposed for time delays and/or quality of materials and workmanship.
List any documented violations of federal or any state labor laws, regulations, or standards, occupational safety and health rules.

	, as
Name of individual	, as Title & Authority
	, declare under oath that
mpany Name	
above statements, including	ng any supplemental responses attached hereto, are tru
Signature	
State of	
County of	
Subscribed and sworn	to before me on this day of
2008 by	representing him/herself to be
	of the company named herein.
	Notary Public
	My Commission expires:
	Resident State:

DPC Form #45

#### Contractor Affidavit under O.C.G.A. § 13-10-91(b)(1)

By executing this affidavit, the undersigned contractor verifies its compliance with O.C.G.A. § 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services on behalf of (name of public employer) has registered with, is authorized to use and uses the federal work authorization program commonly known as E-Verify, or any subsequent replacement program, in accordance with the applicable provisions and deadlines established in O.C.G.A. § 13-10-91. Furthermore, the undersigned contractor will continue to use the federal work authorization program throughout the contract period and the undersigned contractor will contract for the physical performance of services in satisfaction of such contract only with subcontractors who present an affidavit to the contractor with the information required by O.C.G.A. § 13-10-91(b). Contractor hereby attests that its federal work authorization user identification number and date of authorization are as follows:

Federal Work Authorization User Identification	on Number
Date of Authorization	
Name of Contractor	
Name of Project	
Name of Public Employer	
I hereby declare under penalty of perjury that	the foregoing is true and correct.
Executed on,, 20 in(cit	y),(state).
Signature of Authorized Officer or Agent	
Printed Name and Title of Authorized Officer	or Agent
SUBSCRIBED AND SWORN BEFORE ME	
ON THIS THE DAY OF	,20
NOTARY PUBLIC	
My Commission Expires:	

#### Subcontractor Affidavit under O.C.G.A. § 13-10-91(b)(3)

By executing this affidavit, the undersigned subcontractor verifies its compliance with O.C.G.A. § 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services under a contract with (name of contractor) on behalf of (name of public employer) has registered with, is authorized to use and uses the federal work authorization program commonly known as E-Verify, or any subsequent replacement program, in accordance with the applicable provisions and deadlines established in O.C.G.A. § 13-10-91. Furthermore, the undersigned subcontractor will continue to use the federal work authorization program throughout the contract period and the undersigned subcontractor will contract for the physical performance of services in satisfaction of such contract only with sub-subcontractors who present an affidavit to the subcontractor with the information required by O.C.G.A. § 13-10-91(b). Additionally, the undersigned subcontractor will forward notice of the receipt of an affidavit from a sub-subcontractor to the contractor within five business days of receipt. If the undersigned subcontractor receives notice that a sub-subcontractor has received an affidavit from any other contracted sub-subcontractor, the undersigned subcontractor must forward, within five business days of receipt, a copy of the notice to the contractor. Subcontractor hereby attests that its federal work authorization user identification number and date of authorization are as follows:

Federal Work Authorization User Identification Number
Date of Authorization
Name of Subcontractor
Name of Project
Name of Public Employer
I hereby declare under penalty of perjury that the foregoing is true and correct.
Executed on,, 201 in(city),(state).
Signature of Authorized Officer or Agent
Printed Name and Title of Authorized Officer or Agent
SUBSCRIBED AND SWORN BEFORE ME ON THIS THE DAY OF,20
NOTARY PUBLIC
My Commission Expires:

# **ATTACHMENT E**

# Systematic Alien Verification for Entitlements (SAVE) Affidavit Verifying Status for Chatham County Benefit Application

By executing this affidavit under oath, as License or Occupation Tax Certificate, A benefit as reference in O.C.G.A. Section bid for a City of Savannah contract fornatural person applying on behalf of indiprivate entity]	Alcohol License, Taxi Permit, Contract of 50-36-1, I am stating the following wit	or other public h respect to my [Name of
1.) I am a citizen of the	United States.	
OR		
2.) I am a legal perman	ent resident 18 years of age or older.	
OR		
•	r oath, I understand that any person wh dulent statement or representation in ar	ars of age or o knowingly and a affidavit shall
	Signature of Applicant:	Date
	Printed Name:	
SUBSCRIBED AND SWORN	*	
BEFORE ME ON THIS THEDAY OF, 20	Alien Registration number	for non-citizens.
Notary Public		
My Commission Expires:		

#### ATTACHMENT F

#### CHATHAM COUNTY, GEORGIA

# BIDDER'S CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

The undersigned certifies, by submission of this proposal or acceptance of this contract, that neither Contractor nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntary excluded from participation in this transaction by any Federal department or agency, State of Georgia, City of Savannah, Board of Education of local municipality. Bidder agrees that by submitting this proposal that Bidder will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts, and subcontracts. Where the Bidder or any lower tier participant is unable to certify to this statement, that participant shall attach an explanation to this document.

Bidder must verify Sub-Tier Contractors and Suppliers are not debarred, suspended, ineligible, pending County litigation or pending actions from any of the above government entities.

-	ete to the best of my knowledge
ory)	
	rescribed in 18 U.S.C. 1001
	alse statements in offers is pr

# Chatham County Minority and Women Business Enterprise Program M/WBE Participation Report

Name of Bidder:					
Name of Project:		Bio	d No:		
M/WBE Firm	Type of Work	Contact Person/ Phone #	City, State	%	MBE or WBE
					<u> </u>
					1
MBE Total%	WBE Total%	M/	/WBE Combined	%	
	enter into a formal agreement on ditioned upon execution of				or work
Signature	P	rint			
Phone ( )		Fax ( )			

#### **ATTACHMENT H**

#### AFFIDAVIT REGARDING LOBBYING

Each Bidder/Proposer and all proposed team members and subcontractors must sign this affidavit and the Bidder/Proposer shall submit the affidavits with their proposal confirming that there has been no contact with public officials or management staff for the purpose of influencing award of the contract. Furthermore, each individual certifies that there will be no contact with any public official prior to contract award for the purpose of influencing contract award.

The undersigned further certifies that no team member or individual has been hired or placed on the team in order to influence award of the contract. All team members are performing a commercially useful function on the project.

Failure to provide signed affidavits from all team members with your response may be cause to consider your bid/proposal non-responsive.

BY: Authorized Officer or Agent	Date
Title of Authorized Officer or Agent	
Printed Name of Authorized Officer	or Agent
SUBSCRIBED AND SWORN BEFORE ME ON THIS THE DAY OF	, 2012
Notary Public My Commission Expires:	
	My Commission expires:
	Resident State:

#### LEGAL NOTICE

#### CCNO. 165799

Sealed bids will be received until 2:00 P.M. on JUN 12, 2014 and publicly opened in Chatham County Purchasing Department, 1117 EISENHOWER DRIVE, SUITE C, Savannah, GA. for: Bid No: 14-0063-5 NEW 5 TON LIEBERT MINI MATE SPLIT SYSTEM FOR CHATHAM COUNTY.

PRE-BID CONFERENCE: N/A IN THE OFFICE OF THE PURCHASING AGENT, LOCATED AT 1117 EISENHOWER DRIVE, SUITE C, SAVANNAH, GEORGIA 31406.

Specifications can be downloaded from the County's website at <a href="www.purchasing.chatham.county.org">www.purchasing.chatham.county.org</a> and are available in the office of the Chatham County Purchasing Department, at the address listed above. For additional information concerning specifications, please contact only Mrs. Kathleen Watson-Scott, CPPB, Procurement Specialist at (912) 790-1619. Bidders are not to contact a department directly. All firms requesting to do business with Chatham County must also register on-line at <a href="http://purchasing.chatham.county.org">http://purchasing.chatham.county.org</a>

CHATHAM COUNTY RESERVES THE RIGHT TO REJECT ANY/AND OR ALL BIDS AND TO WAIVE ALL FORMALITIES.
CHATHAM COUNTY IS AN EQUAL OPPORTUNITY EMPLOYER, M/F/H, ALL BIDDERS ARE TO BE EQUAL OPPORTUNITY EMPLOYERS"

	MARGARET H. JOYNER, PURCHASING AGENT
-Savannah News -INSERT: June 4, 2014	<u></u>