

CHATHAM COUNTY PURCHASING DEPARTMENT
ADDENDUM NO. 2 TO RFP#19-0098-7

**FOR: ANNUAL CONTRACT FOR INVESTMENT CONSULTANT SERVICES FOR
CHATHAM COUNTY EMPLOYEE RETIREMENT PLAN (CCERP)**

**PLEASE SEE THE FOLLOWING ADDITIONS, CLARIFICATIONS AND/OR
CHANGES:**

1. **QUESTION:** Is the scope of services outlined in the RFP consistent with the firm's current contract? If not, which items are different?
RESPONSE: Yes, the scope of services is consistent with the current contract.
2. **QUESTION:** What are the current pain points for CCERP in regards to its defined benefit pension and OPEB plan investments?
RESPONSE: Currently there are no pain points.
3. **QUESTION:** We note the April 1, 2018-March 31, 2019 fees paid to Dehab as listed in *Addendum 1*. Are those fees consistent with CCERP's budget for the scope of work being requested in this RFP?
RESPONSE: Budgets are not required for fiduciary funds.
4. **QUESTION:** Does the OPEB plan function under a different Investment Policy? If yes, please provide a copy of the document.
RESPONSE: OPEB is currently under the \$100 million for a large plan and is kept 100% in fixed income funds.
5. **QUESTION:** Please provide a copy of the most recent OPEB actuarial valuation?
RESPONSE: OPEB valuation is now posted along with the RFP documents on the County's website at purchasing.chathamcounty.org.
6. **QUESTION:** Please provide minutes of the previous four (4) quarterly CCERP meetings?
RESPONSE: CCERP meeting minutes are now posted along with the RFP documents on the County's website at purchasing.chathamcounty.org.
7. **QUESTION:** For M/WBE participation, does Chatham County have a target percentage goal or dollar goal they can share.
RESPONSE: The County does not have a target percentage goal or dollar goal. The County evaluates proposals based on the level of local minority and women participation cited in their responses for this project. The County also looks at the firm's demographic make-up as it relates to minorities and women assigned to this project and or their history of doing business with MWBEs in general.

8. **QUESTION:** Does Chatham County have a list of approved or recommended M/WBE participant providers?

RESPONSE: A list of M/WBE companies is now posted along with the RFP documents on the County's website at purchasing.chathamcounty.org.

THE PROPOSAL DUE DATE REMAINS 5:00 PM, OCTOBER 10, 2019.

PROPOSER IS RESPONSIBLE FOR MAKING THE NECESSARY CHANGES.

October 2, 2019

DATE


MARGARET H. JOYNER
PURCHASING DIRECTOR
CHATHAM COUNTY